

Establishment of the hemlock woolly adelgid predator, *Laricobius nigrinus* (Coleoptera: Derodontidae), in the Eastern U.S.

Dave Mausel¹, Scott Salom², Loke Kok², Roy Van Driesche¹, Joe Elkinton¹

¹University of Massachusetts, Amherst: Department of Plant, Soil and Insect Science

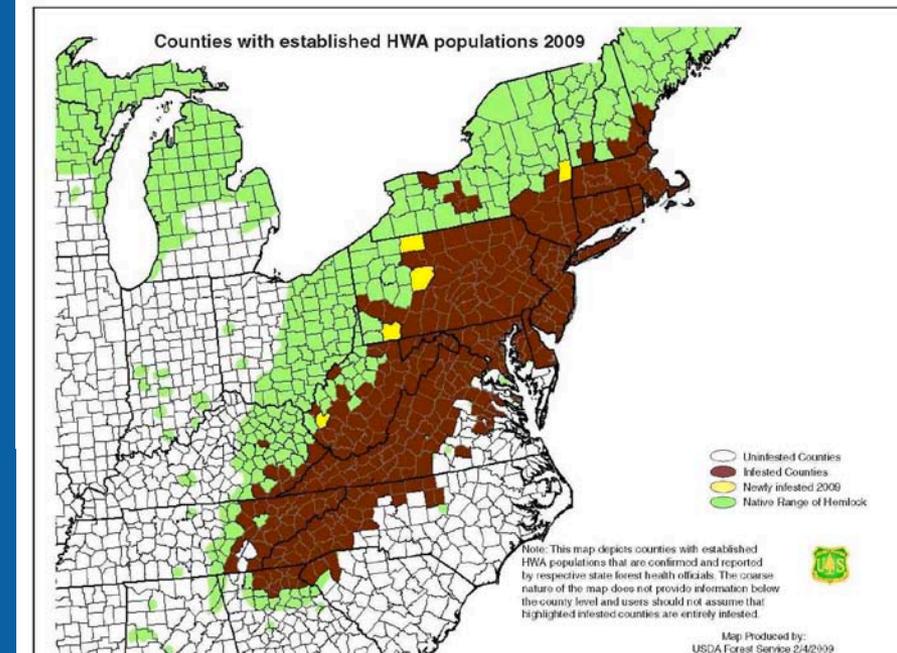
²Virginia Tech, Blacksburg: Entomology Department

5 October 2010

Northampton, Massachusetts

HWA, *Adelges tsugae* (Hem: Adelgidae)

- Native to the Pacific Northwest and Asia
- Introduced accidentally to Virginia from Japan (Havill & Montgomery 2006, *Annals Entomol. Soc. Am.*)
- First considered an invasive pest in the 1960's (VA Dept. Agric. and Consumer Services, unpub. report)
- The most important hemlock pest
- Extensive areas of moribund hemlock and mortality



Hemlock forests are forests at risk

Mt. Toby Experimental Forest, UMASS

- Few stand and landscape variables affect hemlock susceptibility and mortality in CT (Orwig et al. 2002, *J. Biogeography*)
 - Trees regardless of age or health can succumb
 - Trees succumb quicker on xeric sites
 - Duration of infestation primary factor that explains damage patterns

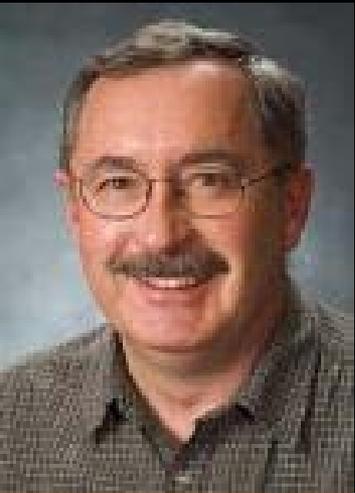


Foreign exploration for safe natural enemies

- China, Japan, Taiwan, Pacific Northwest of North America
- Predators under quarantine evaluation with releases likely coming soon
 1. *Laricobius osakensis* (Japan)
 2. *Leucopis* spp. (PNW)
- One derodontid beetle released
 1. *Laricobius nigrinus* (PNW)
- Three coccinellid beetles released
 1. *Sasajiscymnus tsugae* (Japan)
 2. *Scymnus sinuanodulus* (China)
 3. *Scymnus ningshanensis* (China)



Laricobius nigrinus (Col.: Derodontidae)



Dr. Leland Humble: Research Scientist, Entomology, Canadian Forest Service, Victoria, British Columbia

Laricobius nigrinus (Col.: Derodontidae)

- Native to PNW
 - Highly co-adapted with HWA
 - Narrow host-range (Zilahi-Balogh et al. 2002, *Biological Control*)
 - Synchronized with HWA
 - Oviposits in sistens ovisacs
 - Feeds on progrediens & sistens at base of needles
 - Fall, winter, spring active
- Voracious larvae
- Cold hardy
- First release in 2003 (Lamb et al. *CJFR* 2006)



To increase the supply of *L. nigrinus*

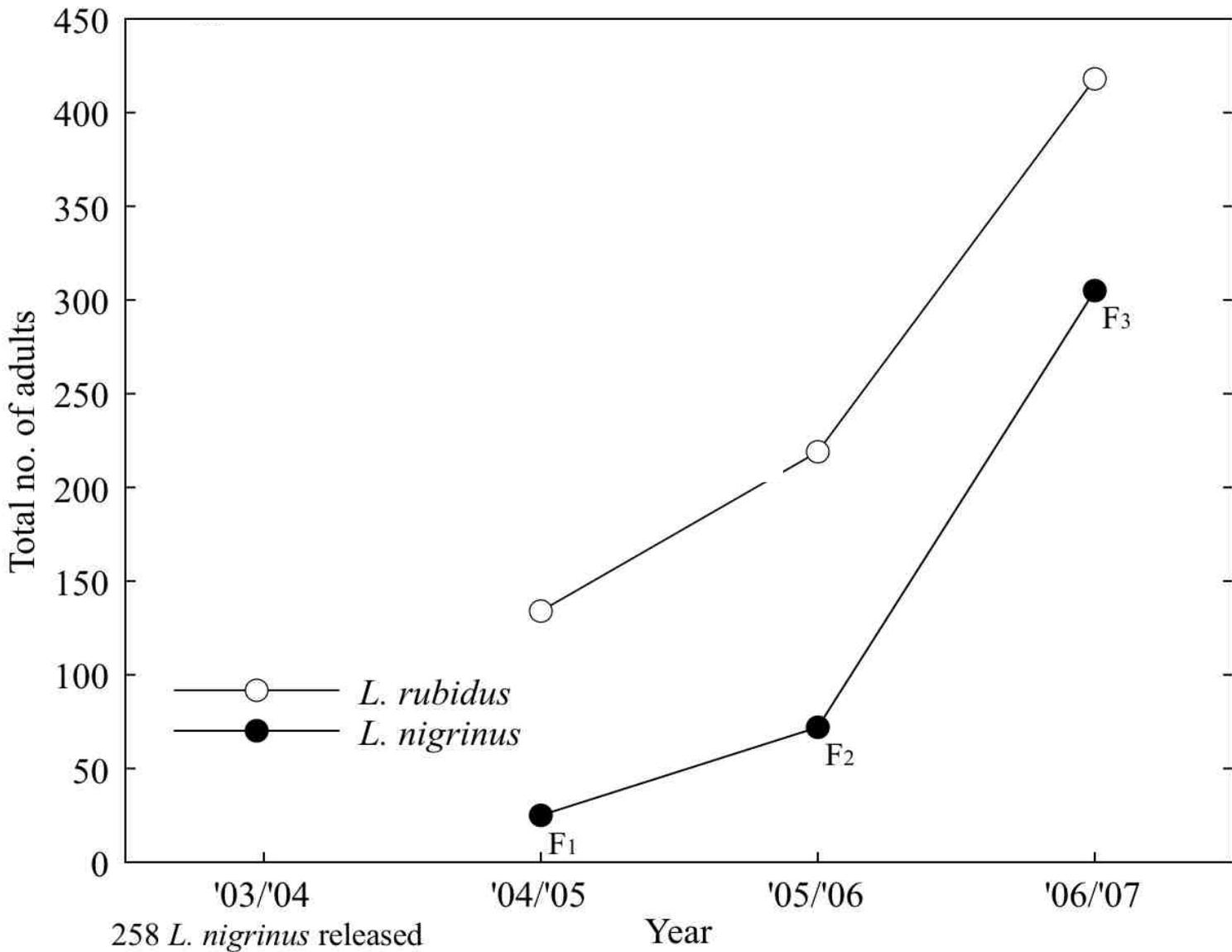
- **Objective:** Produce beetles at “field insectaries” in the East to supplement rearing operations
- Field Insectary in Virginia
 - Planted 300 trees in 2001
 - Infested with HWA in 2002 - 2003
 - Released 258 *L. nigrinus* in 2004
 - Collection and redistribution in 2007



Eastern hemlock field insectaries



L. nigrinus pop. growth at Kentland Farm



(Mausel et al. 2008, *Env. Entomol.*)

Exploratory release study

- **Objective 1:** Determine establishment rates
- **Objective 2:** Expand release guidelines
- Lab-reared beetles from Victoria, British Columbia, Canada
- Mixed release strategy
 - **Location:** 22 sites in eight states
 - **Numbers:** 75, 150, 300, 600, 1,200 beetles / site
 - **Timing:** Fall, winter, spring, sequential
- Establishment
 - Standardized adult and larval sampling
 - For 3 yr (up to F_3 generation)



Release summary

(Site, State)	Release variables							
	Site			Total no. <i>Ln</i>	Season			
	Min. Temp. ^a	Hard. Zone ^b	<i>A. tsugae</i> Den. ^c		Date(s)	Fall	Win.	Spr.
Mt. Tom, MA	-25.5	5b	40.0	150	19 Nov 04	150	--	--
Rothrock, PA	-18.3	6a	19.5	600	4 Dec 03	--	300	--
					20 Apr 04	--	--	300
Bear Run, PA	-18.3	6a	16.9	300	24 Mar 05	--	--	300
Finzel, MD	-21.7	6a	42.3	300	18 Dec 03	--	300	--
Rocky, MD	-16.7	6b	38.4	1,200	23 Nov 04	1,200	--	--
Frederick, MD	-18.9	6b	18.2	75	23 Nov 04	75	--	--
Seneca, WV	-22.8	5a	18.8	600	28 Nov 03	300	--	--
					10 Mar 04	--	--	300
Watoga, WV	-22.8	5a	18.9	300	28 Nov 03	300	--	--
Mon, WV	-22.8	5a	19.0	300	10 Mar 04	--	--	300
North, VA	-23.3	5b	43.1	600	8 Dec 03	--	300	--
					28 Mar 04	--	--	300
Big Stony, VA	-23.3	5b	23.7	300	8 Dec 03	--	300	--
Lick, VA	-21.1	5b	34.6	150	4 Nov 04	150	--	--
Highland, VA	-18.3	6a	58.0	1,200	4 Nov 04	1,200	--	--
Hurricane, VA	-18.3	6a	41.7	300	30 Mar 03	--	--	300
Dickey, VA	-16.1	6a	61.8	75	8 Feb 05	--	75	--
Hem Hill, NC	-16.7	6a	35.6	300	31 Dec 03	--	300	--
Holloway, NC	-16.7	6a	32.9	150	27 Oct 04	150	--	--
Ivy, NC	-13.9	6b	58.1	1,200	14 Mar 05	--	--	1,200
Locust, NC	-15.5	6b	39.9	75	12 Jan 05	--	75	--
Middle, NC	-15.5	6b	48.2	600	12 Jan 05	--	300	--
					13 Mar 05	--	--	300
Laurel, TN	-14.4	6b	23.6	300	17 Feb 04	--	--	300
Overflow, GA	-12.2	7a	41.1	150	26 Oct 04	150	--	--

(Mausel et al. 2010, *Env. Entomol.*)



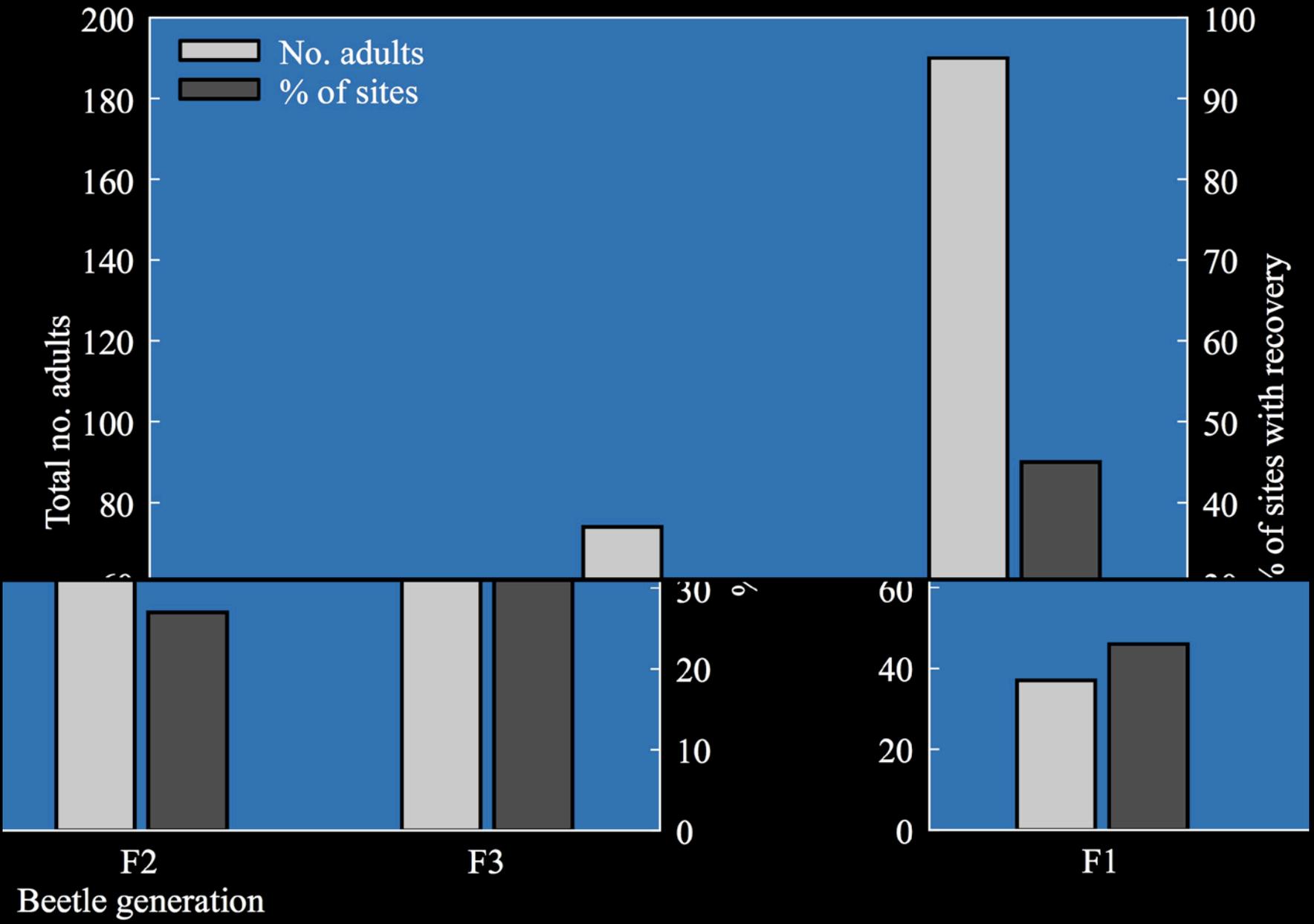


L. nigrinus established (i.e., F₃ recoveries)

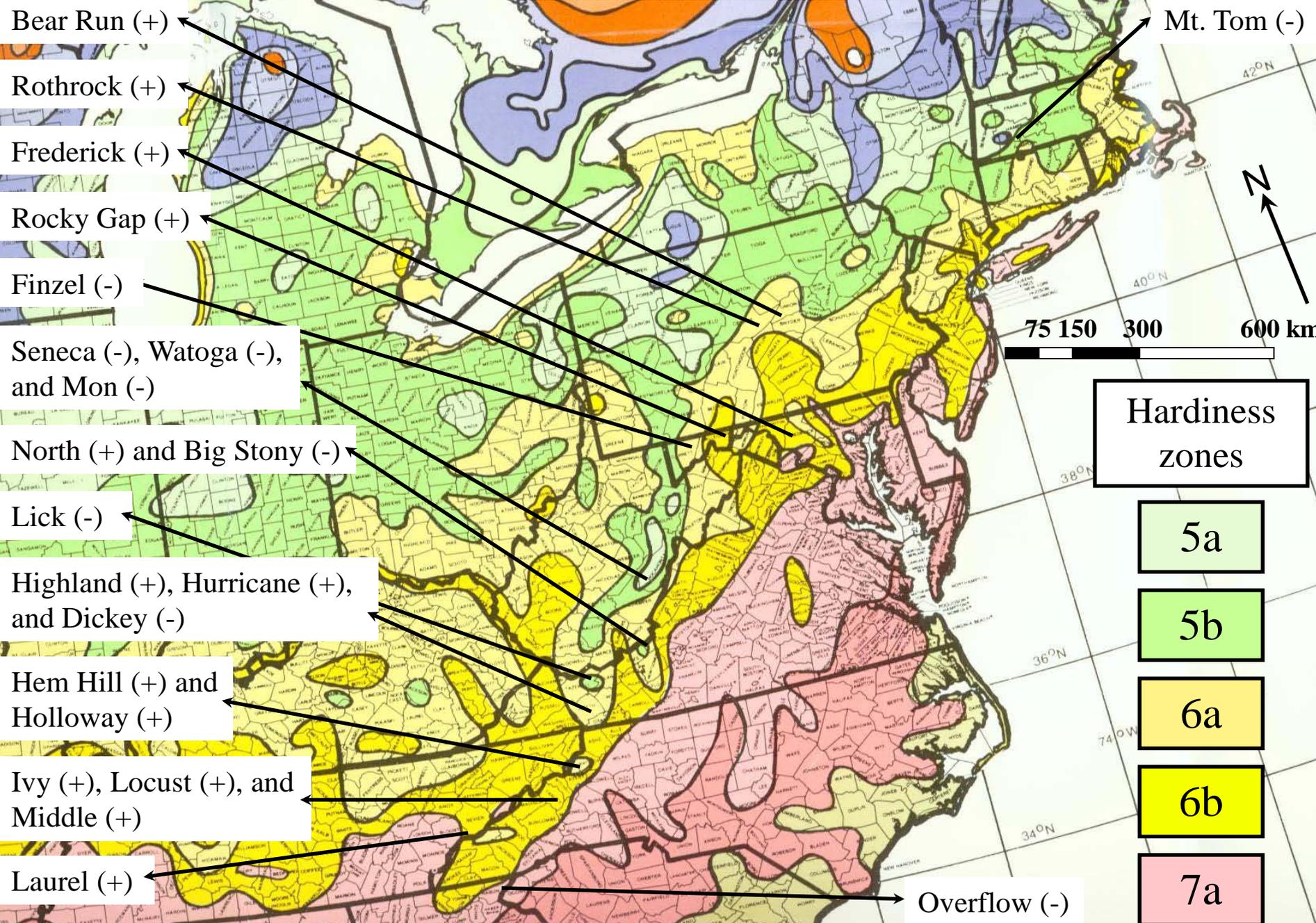
(Site, State)	Post-release recoveries							<i>Ln</i> result
	No. Adults			No. Larvae				
	<i>Ln</i>			<i>Ln</i>		<i>Lr</i>		
	F ₁	F ₂	F ₃	F ₂	F ₃	Yr 1	Yr 2	
Mt. Tom, MA	0	0	0	0	0	0	0	Not established
Rothrock, PA	0	0	8	30	343	7	61	Established
Bear Run, PA	0	1	18	125	311	9	23	Established
Finzel, MD	0	0	0	0	0	0	0	Not established
Rocky, MD	31	49	37	517	440	64	54	Established
Frederick, MD	0	1	15	1	14	1	5	Established
Seneca, WV	0	0	0	0	0	10	158	Not established
Watoga, WV	0	0	0	0	0	16	114	Not established
Mon, WV	0	0	0	0	0	0	7	Not established
North, VA	0	0	0	23	32	5	7	Established
Big Stony, VA	0	0	0	0	0	2	44	Not established
Lick, VA	1	0	0	5	0	5	0	Not established
Highland, VA	0	0	9	0	62	6	0	Established
Hurricane, VA	1	0	1	19	1	14	0	Established
Dickey, VA	0	0	0	0	0	52	27	Not established
Hem Hill, NC	3	13	93	10	314	0	0	Established
Holloway, NC	1	9	9	2	2	24	20	Established
Ivy, NC	0	1	0	42	868	0	0	Established
Locust, NC	0	0	3	42	109	42	109	Established
Middle, NC	0	0	8	180	1,163	12	74	Established
Laurel, TN	0	0	0	118	31	31	67	Established
Overflow, GA	0	0	0	0	0	0	0	Not established

(Mausel et al. 2010, *Env. Entomol.*)

L. nigrinus increasing in abundance



(Mausel et al. 2010, *Env. Entomol.*)



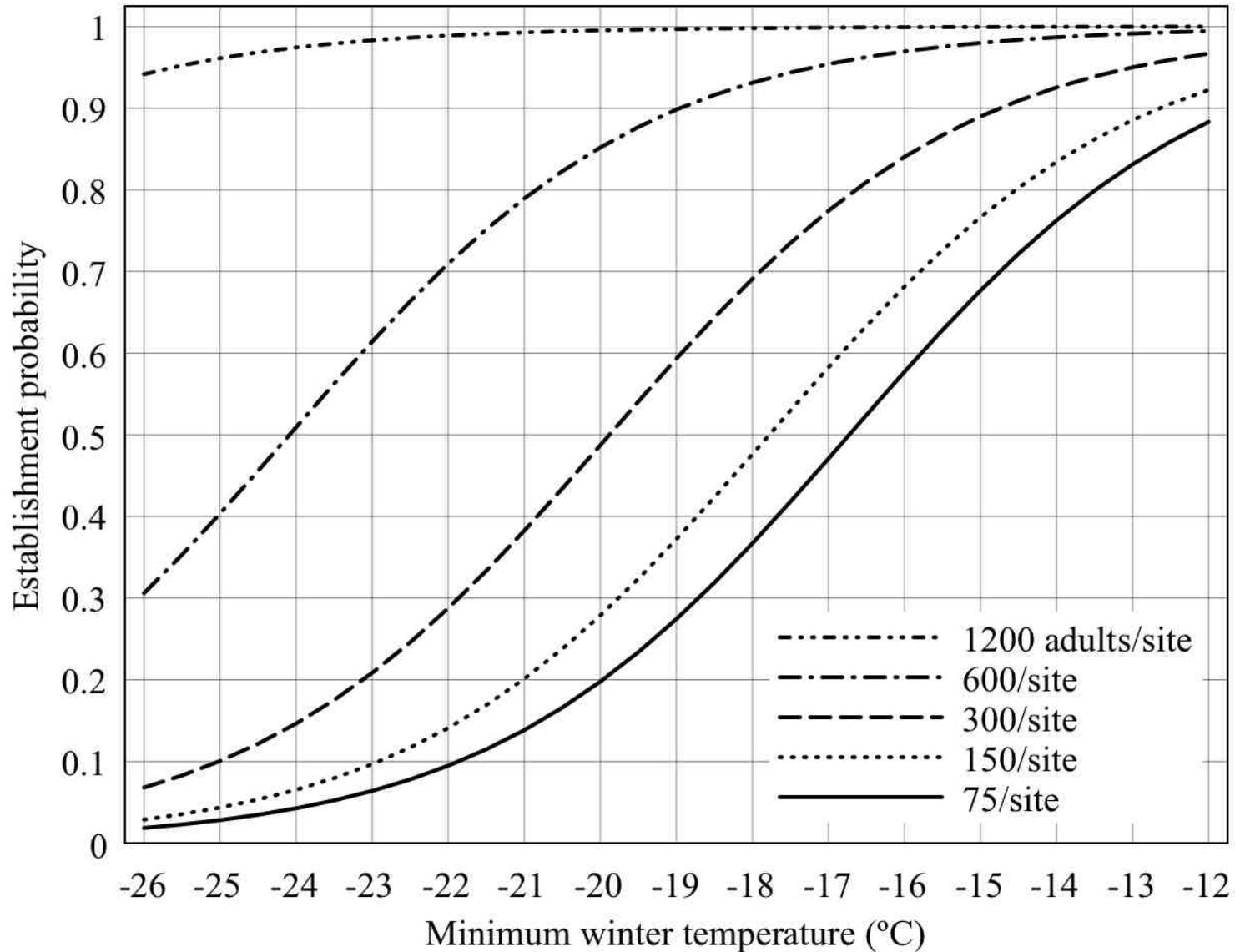
Results: Establishment

- At the end of 3 yr, *L. nigrinus* established at 13 of 22 sites (59 %)
- Establishment probability was positively related to minimum winter temperature and release size

$$P = \frac{1}{1 + e^{-[6.709 + (0.428)(\text{Minimum temp.}) + (0.006)(\text{Release size})]}}$$

- HWA density and release season had no influence on establishment

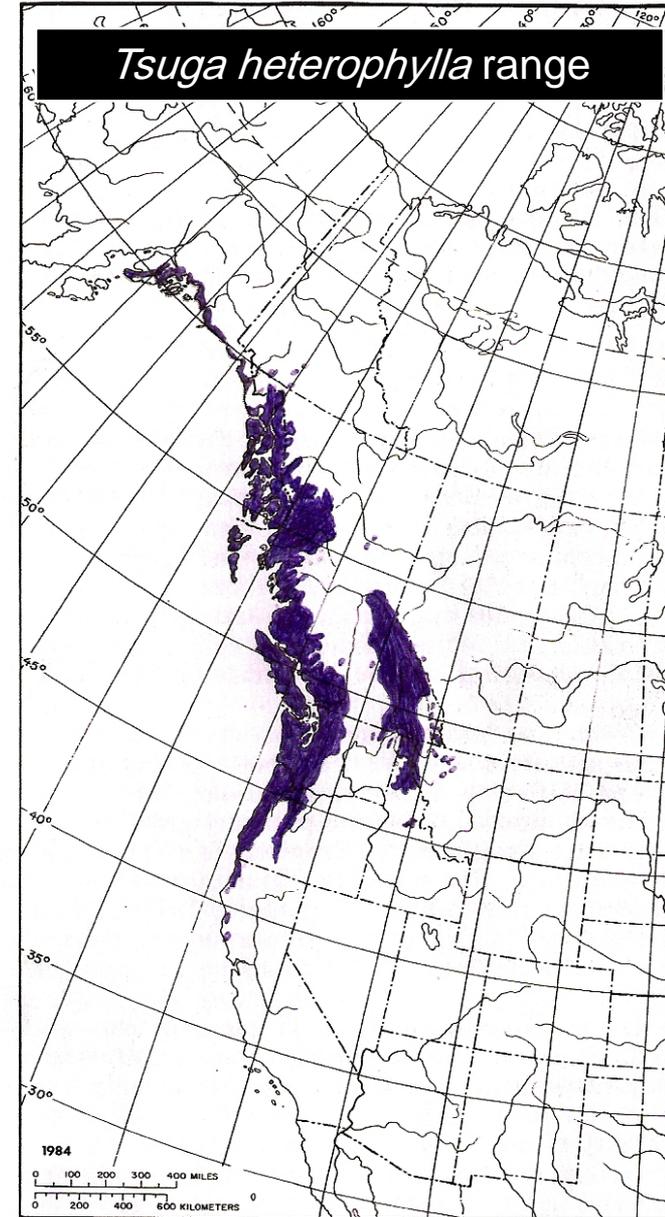
Establishment and temp. and release size



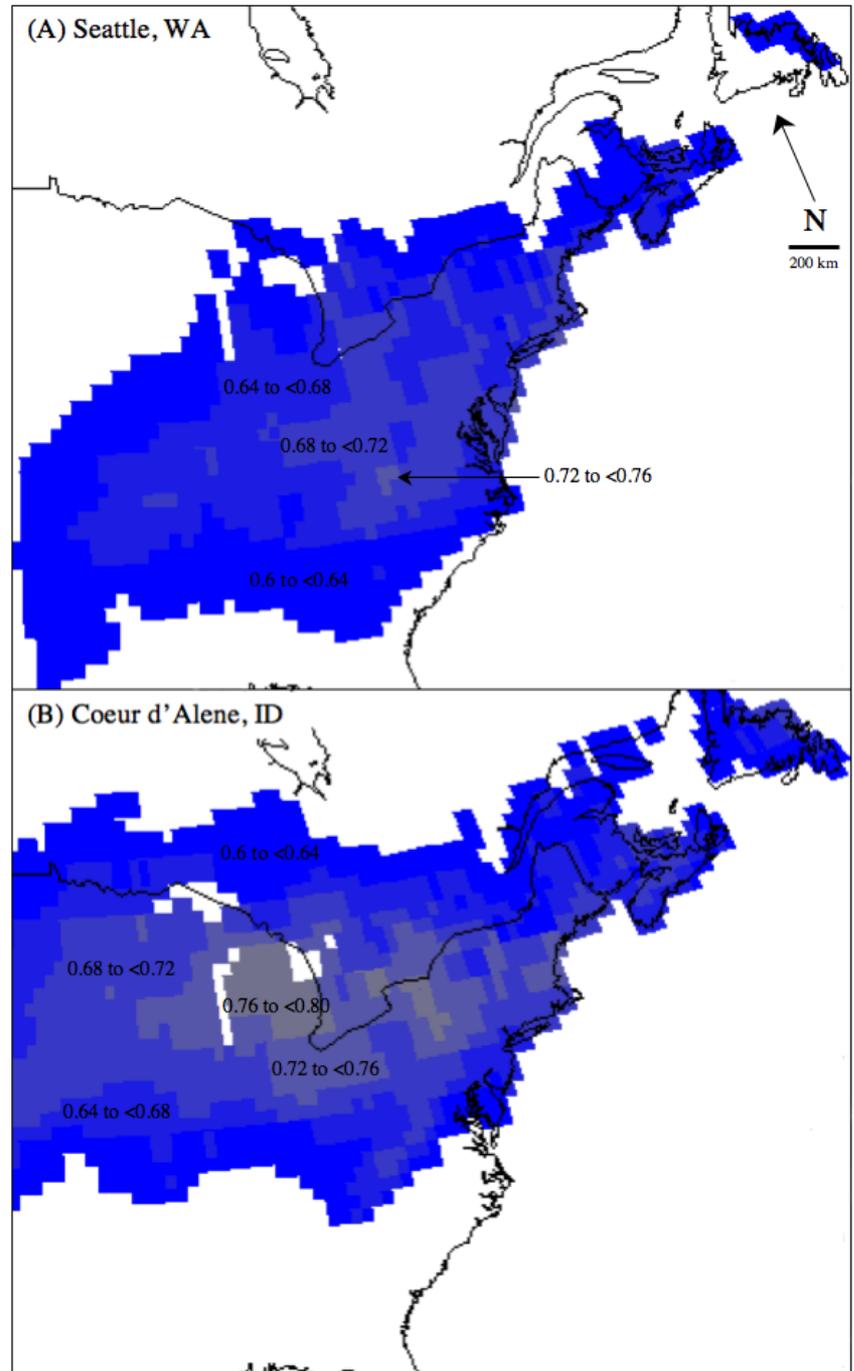
(Mausel et al. 2010, *Env. Entomol.*)

L. nigrinus geographic races?

- *L. nigrinus* specimen from Creston B.C. in the Fender collection (Fender 1945, Pan-Pac. Entomol.)
- Same species?
 - Morphologically identical to coastal population
 - mtDNA (CO1 gene) suggests coastal and inland populations are the same species (0.5% sequence divergence)
 - Not evaluated or released for *A. tsugae* bio-control.
 - ~3,000 adults collected in Idaho and Montana from 2007-2010 for evaluation and release



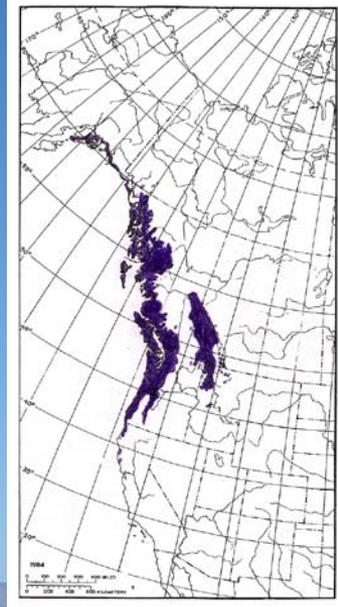
Climate matching (CLIMEX v.2)



Pacific maritime forest, western Washington

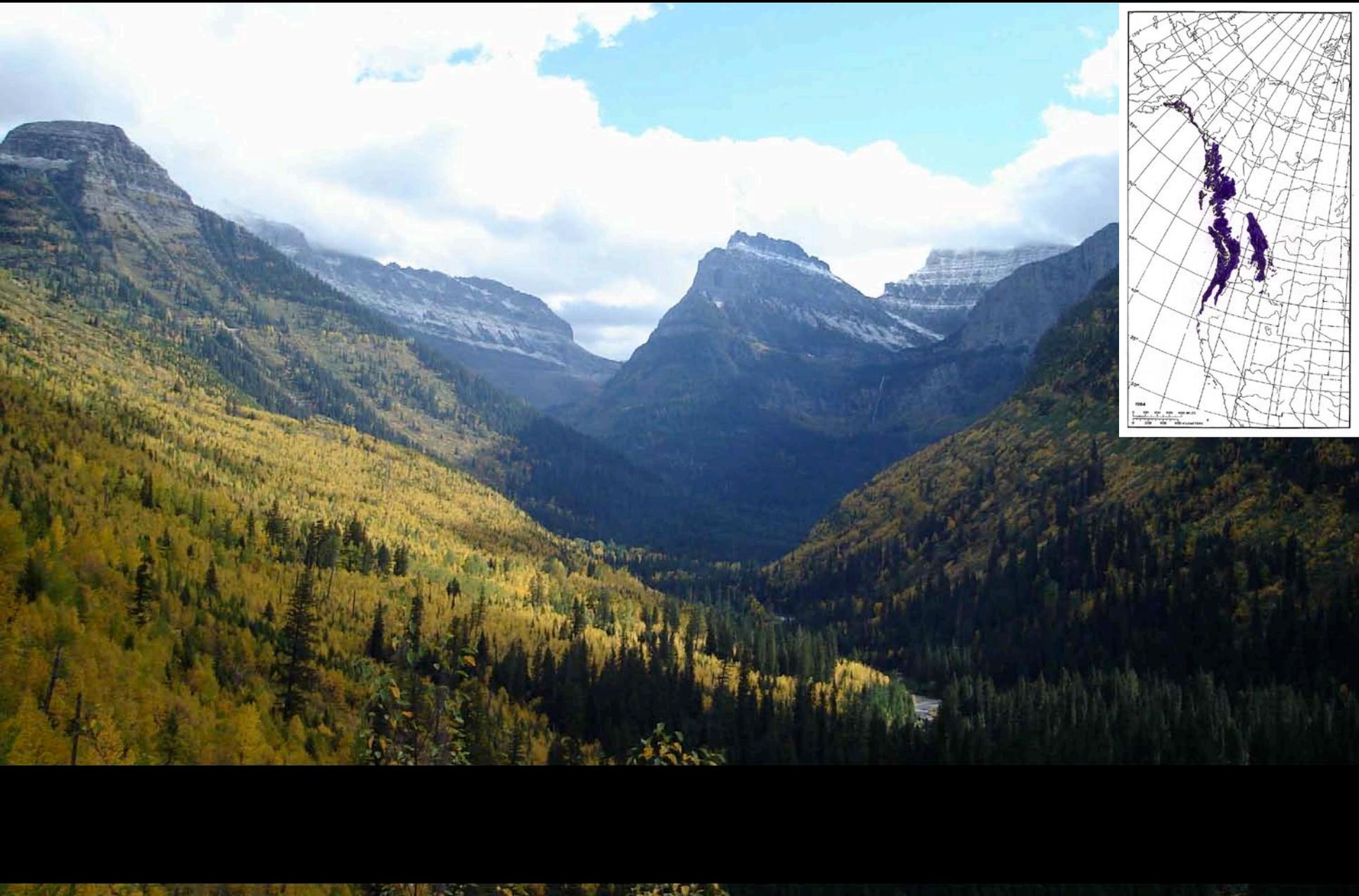


Columbia plateau, eastern Washington



OCT 11 2008

Rocky Mountains, northwest Montana



Rocky mountains, northern Idaho

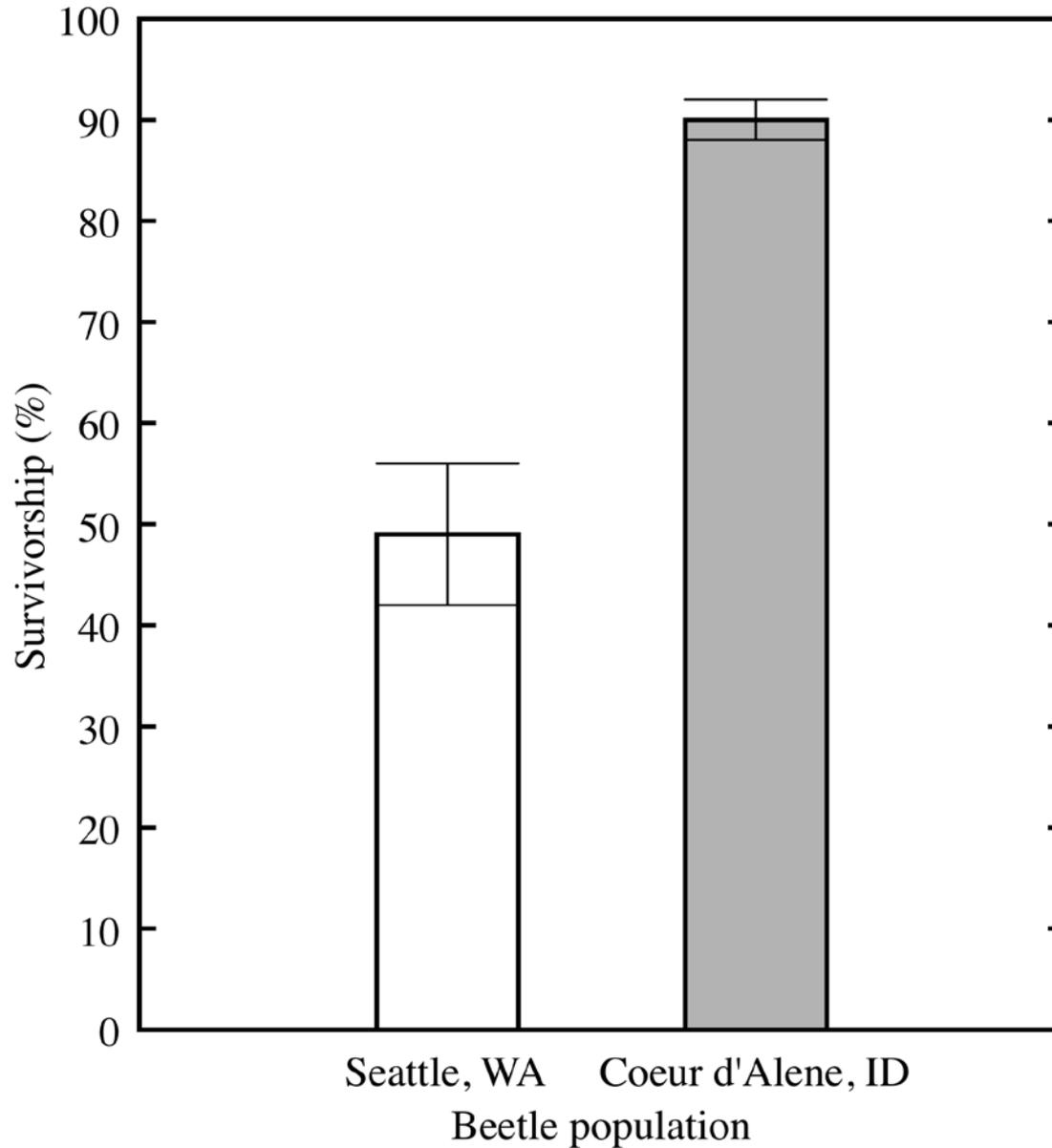


Inland *L. nigrinus* host-range

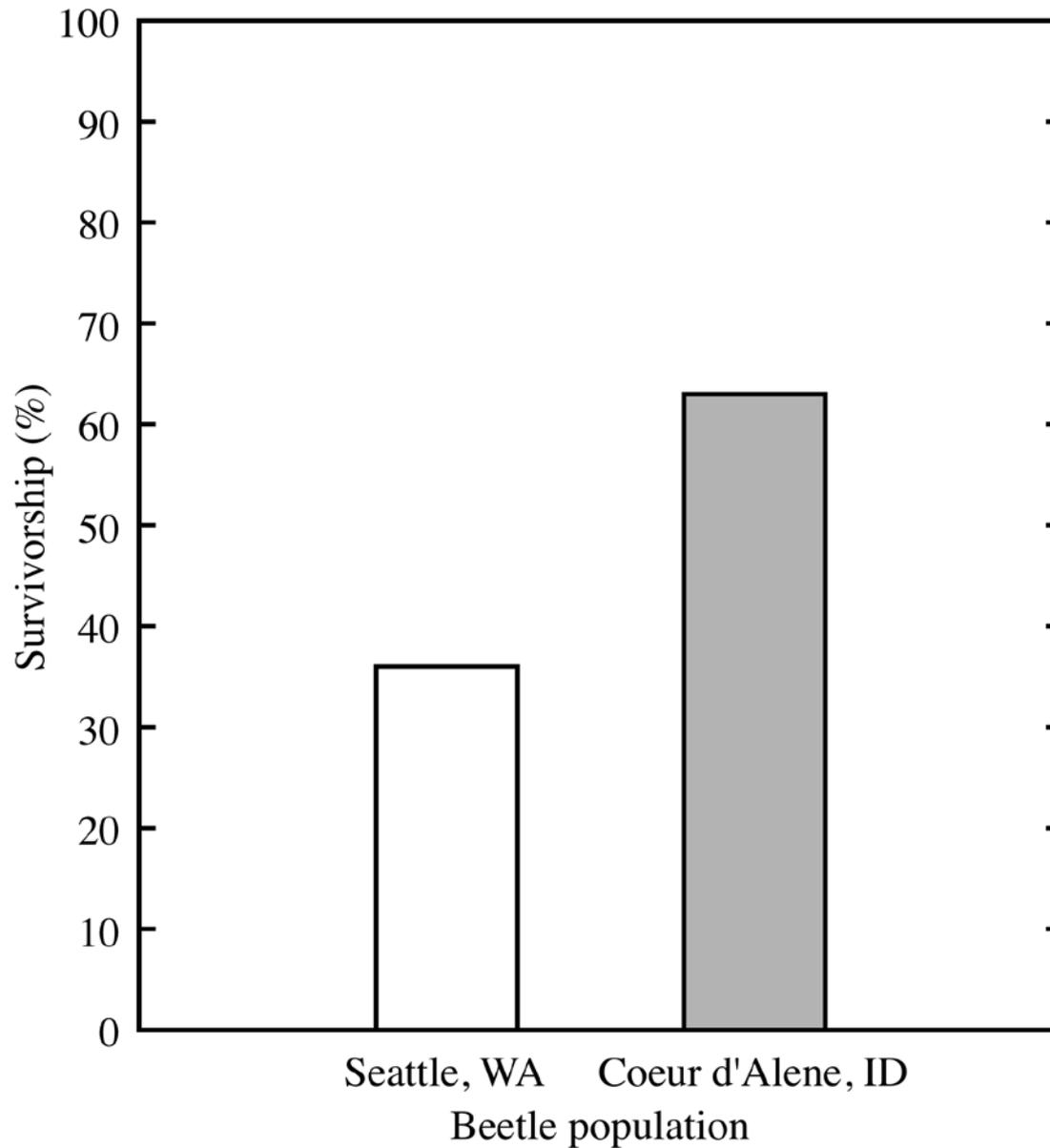
	Test prey	
	<i>A. tsugae</i>	<i>Pineus strobi</i>
Coastal Population (Seattle, WA)		
Feeding	Yes	Yes
Oviposition	Yes	Yes
Development	Yes	No
Inland Population (Coeur d'Alene, ID)		
Feeding	Yes	Yes
Oviposition	Yes	Yes
Development	Yes	No

- Results as in Zilahi-Balogh et al. (2002): narrow host range

Survival in field cages



Survival at -15°C for 18 hours



Long-term research plots in New England

1. Objective: Evaluate *L. nigrinus* impact on...
 1. Hemlock woolly adelgid
 2. Hemlock stand health
 3. Stand structure and vegetation
2. Location: Hemlock dominated forests in the northeast U.S. (Zone 5a and 5b)
3. Year plots established: 2008-2010
4. Completion date: expected to continue
5. Probability of relocating plots: 100%
3. Sampling frequency: 2 yr

Long-term research plots

- Experimental treatments ($n = 14$):
 1. Coastal beetle releases
 2. Inland beetle releases
 3. No release control sites
- Sampling methods:
 - Modified USFS-FIA phase 3 plots = Forest structure and vegetation, site cond.
 - Hemispherical photography = Hemlock canopy health
 - Canopy sampling = HWA and EHS densities, *L. nigrinus* and *L. rubidus* larval numbers, and hemlock shoot growth
 - Beatsheet sampling = *L. nigrinus* and *L. rubidus* adult numbers

Holyoke range experimental block, w. Mass.

Bare Mtn.
Control site

Mt. Norwottuck
150 inland adults
24 Mar + 2 Nov 2008

Long Mtn.
150 coastal adults
23 Mar + 4 Nov 2008



Conclusion: Established, no obvious impact



Acknowledgments

- We thank:
 - A. Lamb, M. Cornwell, H. Benero, R. Hughes, L. Solter, A. Lawrence, J. Becnel, N. Havill, E. Day, H. Cowart, L. Barnes, M. Dalusky, L. Randolph, J. Compton, G. Taylor, J. Dimeglio, D. Hamilton, S. Skeate, R. McDonald, C. Thomas, P. Gilliland, R. Turcotte, T. Elliott, S. Hutchinson, K. Kish, M. Fugate, M. Bing, R. Rabaglia, S. Tilley, B. Handley, T. Lupp, B. Thompson, B. Onken, A. Onken, A. Soir, M. Blumenthal, J. Unger, S. Werner, A. Paradis, A. G. Abdel-Salam, Tom Coleman, Rob Herrick, Cassandra Urquhart, Kate Foley, Courtney Huffman, Roy Hunkins, Suzanne Lyons, Brad Onken, Biff Thompson, Lee Pederson, B. Burns, J. Esden, C. Teerling, W. Searles, A. Kanoti, J. Weimer, K. Lombard, C. Burnham, K. Gooch, M. Whitmore, B. Register, B. Laubscher, and S. Cook
- Funding was provided by:
 - U.S. Forest Service
 - USDA APHIS
 - Friends of the Blue Ridge Parkway